

Appointment of Trustee's Disbursement Agent
For Recurring Purchases

The person listed below is appointed as Agent of the Trustee of the WisPACT Trust Sub-Account for the Benefit of _____

NAME OF SUB-ACCOUNT BENEFICIARY

Name of Agent: _____

Address of Agent: _____

Phone: _____

Social Security Number or EIN# of Agents: _____

Date of Birth of Agent: _____

Agent's Authority

Option 1: Agent's funds used to purchase items

- A. The Agent is authorized to be reimbursed by the Trustee for Agent's payment of telephone, cable and internet services and products, house wares and small appliances, laundry and cleaning supplies and other household products, postage and stationery, apparel, footwear and related products, bus and cab fares, gasoline and vehicle cleaning and maintenance supplies, personal care and grooming products, reading materials, fees and admissions, pet supplies and related services, hobby expenses, and other recreational or social interaction services, and the like for the Beneficiary.
- B. Agent may be reimbursed upon submission of a Request for Distribution with supporting receipts and proof of payment by Agent.

Agent's Compensation

The Agent shall not be entitled to any compensation for services rendered under this instrument.

Effective Date and Term of Appointment

This instrument shall first be effective immediately upon the earliest date of execution by either WisPACT, Inc. or Trustee and shall remain in full force or until revoked.

Signed by Beneficiary this _____ day of _____ 20____

Beneficiary's Signature

Signed by Trustee's Disbursement Agent this _____ day of _____, 20____.

Agent's Signature

Signed on behalf of WisPACT, Inc. this _____ day of _____, 20____.

WisPACT, Inc.

Signature

Executive Director/President

Title

Signed on behalf of the Trustee this _____ day of _____, 20____.

Chemical Bank,

Signature

Title